



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

26/03/2025

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban.	GDP (2024)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 563	100,0%	120,1	59,5%	3 617 438	96 303
DOLNOŚLĄSKIE	19 947	6,4%	2 875	7,7%	144,1	67,2%	299 162	104 074
KUJAWSKO-POMORSKIE	17 971	5,7%	1 990	5,3%	110,7	58,0%	153 018	76 882
LUBELSKIE	25 122	8,0%	2 004	5,3%	79,7	46,3%	130 951	65 361
LUBUSKIE	13 988	4,5%	972	2,6%	69,5	64,0%	75 604	77 774
ŁÓDZKIE	18 219	5,8%	2 354	6,3%	129,2	62,0%	217 408	92 353
MAŁOPOLSKIE	15 183	4,9%	3 430	9,1%	225,9	47,8%	291 927	85 117
MAZOWIECKIE	35 558	11,4%	5 511	14,7%	155,0	64,8%	864 206	156 826
OPOLSKIE	9 412	3,0%	933	2,5%	99,2	52,8%	70 902	75 969
PODKARPACKIE	17 846	5,7%	2 067	5,5%	115,8	41,1%	137 824	66 675
PODLASKIE	20 187	6,5%	1 135	3,0%	56,2	60,8%	81 754	72 017
POMORSKIE	18 310	5,9%	2 360	6,3%	128,9	62,2%	217 046	91 969
ŚLĄSKIE	12 333	3,9%	4 305	11,5%	349,1	75,7%	427 581	99 320
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 163	3,1%	99,3	45,2%	81 754	70 296
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 353	3,6%	56,0	58,8%	88 627	65 485
WIELKOPOLSKIE	29 827	9,5%	3 484	9,3%	116,8	53,0%	352 338	101 125
ZACHODNIOPOMORSKIE	22 892	7,3%	1 627	4,3%	71,1	68,0%	127 334	78 268

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 632	846,6	5,4%	14 786	2 711	412	8 441	8 028
DOLNOŚLĄSKIE	1 200	60,0	5,0%	1 140	223	29	9 106	8 466
KUJAWSKO-POMORSKIE	762	58,7	7,7%	704	129	19	7 485	7 398
LUBELSKIE	764	58,8	7,7%	705	98	18	8 238	6 579
LUBUSKIE	359	17,6	4,9%	342	67	7	7 743	7 041
ŁÓDZKIE	997	57,8	5,8%	939	166	18	8 220	7 302
MAŁOPOLSKIE	1 456	65,5	4,5%	1 390	216	41	8 020	7 746
MAZOWIECKIE	2 760	115,9	4,2%	2 644	400	94	9 470	9 376
OPOLSKIE	341	21,5	6,3%	320	58	7	8 001	7 869
PODKARPACKIE	780	71,0	9,1%	709	135	18	7 630	7 108
PODLASKIE	444	32,0	7,2%	412	56	12	7 457	7 988
POMORSKIE	930	46,5	5,0%	884	155	30	8 452	7 740
ŚLĄSKIE	1 769	69,0	3,9%	1 700	440	48	9 111	7 860
ŚWIĘTOKRZYSKIE	431	34,5	8,0%	397	66	9	7 657	6 969
WARMIŃSKO-MAZURSKIE	474	42,7	9,0%	432	75	9	7 423	7 069
WIELKOPOLSKIE	1 576	52,0	3,3%	1 524	334	41	7 970	7 939
ZACHODNIOPOMORSKIE	589	43,0	7,3%	546	91	11	7 769	6 996

Enterprise sector - results	Industry				Construction			
	Total sales million PLN	Per employed thous. PLN	Sales I-II 2024 = 100	Efficiency I-II 2025	Total sales million PLN	Per employed thous. PLN	Sales I-II 2024 = 100	Efficiency I-II 2025
POLAND	378 598	140	99,1	99,8	48 208	117	103,0	103,7
DOLNOŚLĄSKIE	34 409	154	92,1	94,0	2 504	86	99,6	99,5
KUJAWSKO-POMORSKIE	14 165	110	101,6	103,7	1 592	84	83,8	84,1
LUBELSKIE	10 647	109	110,3	110,7	1 003	56	93,4	92,5
LUBUSKIE	8 445	126	94,6	95,8	395	56	64,2	68,2
ŁÓDZKIE	22 865	138	100,9	101,4	1 911	106	92,6	95,6
MAŁOPOLSKIE	29 869	138	101,5	102,1	4 087	100	107,8	107,6
MAZOWIECKIE	87 943	220	97,6	96,1	15 936	170	106,0	105,0
OPOLSKIE	7 298	126	99,1	101,2	1 013	145	110,5	108,7
PODKARPACKIE	15 004	111	107,8	107,6	1 435	80	103,4	105,0
PODLASKIE	8 410	150	101,8	103,0	1 466	122	108,9	109,4
POMORSKIE	19 605	126	105,1	105,5	3 630	121	113,5	117,4
ŚLĄSKIE	53 077	121	99,4	100,4	5 571	116	104,8	108,6
ŚWIĘTOKRZYSKIE	7 124	108	103,9	103,9	802	89	123,1	124,5
WARMIŃSKO-MAZURSKIE	7 639	102	94,1	97,3	643	71	87,7	92,5
WIELKOPOLSKIE	41 602	125	100,3	101,3	5 350	130	102,8	101,9
ZACHODNIOPOMORSKIE	10 497	115	107,8	109,7	870	79	83,7	81,8

POLAND

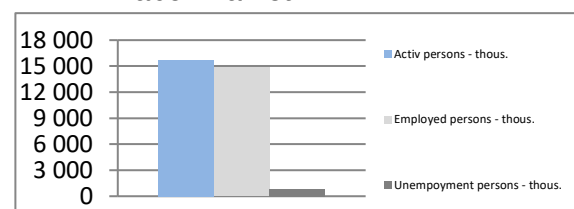
Area	sq km	312 680	Popul.	thous.	37 563
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,1	Rate of urbanisation		59,5%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	96 303	GDP	million PLN	3 617 438
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of February 2025

Unemployment persons - thous.	846,6
Employed persons - thous.	14 831,2
Activ persons - thous.	15 677,8
Unemployment rate	5,4%
	Poland 5,4%

Labor market

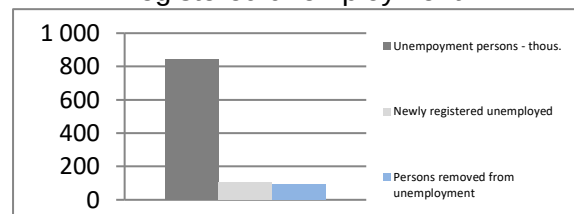


Labor market

In February 2025

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	104,3
Persons removed from unemployment	95,4

Registered unemployment

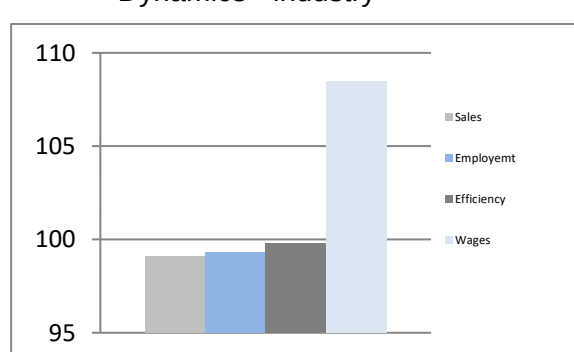


Industry - enterprise sector

I-II 2025

Total sales	million PLN	378 598
Sales per employed	thous. PLN	140
Employment	in thous.	2 711
Wages	PLN	8 441
Sales	I-II 2024 = 100	99,1
Employment	I-II 2024 = 100	99,3
Efficiency	I-II 2024 = 100	99,8
Wages	I-II 2024 = 100	108,5

Dynamics - industry

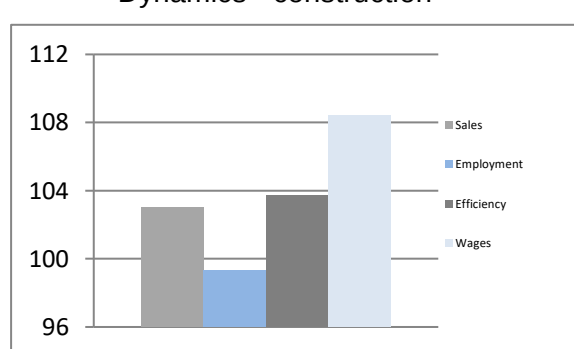


Construction - enterprise sector

I-II 2025

Total sales	million PLN	48 208
Sales per employed	thous. PLN	117
Employment	in thous.	412
Wages	PLN	8 028
Sales	I-II 2024 = 100	103,0
Employment	I-II 2024 = 100	99,3
Efficiency	I-II 2024 = 100	103,7
Wages	I-II 2024 = 100	108,4

Dynamics - construction

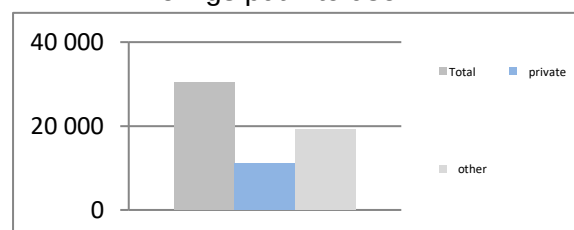


Dwellings put into use

I-II 2025

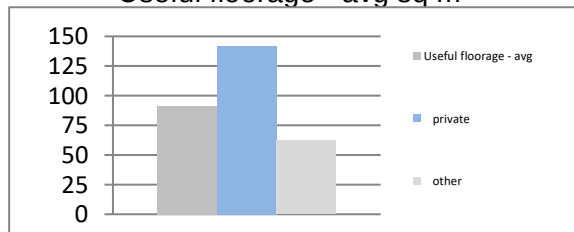
Total	pcs	30 345
private	pcs	11 173
other	pcs	19 172
Dynamics	I-II 2024 = 100	97,9

Dwellings put into use



Useful floor area	thous. sq m	2 775
private	thous. sq m	1 585
other	thous. sq m	1 190
Dynamics	I-II 2024 = 100	97,4
Useful floorage - avg	sq m	91
private	sq m	142
other	sq m	62

Useful floorage - avg sq m



DOLNOŚLĄSKIE

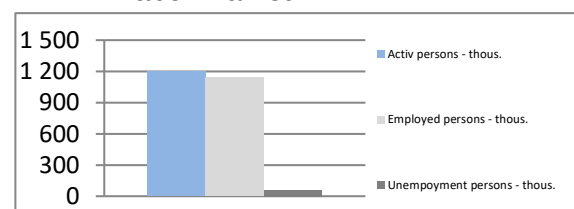
Area	sq km	19 947	Popul.	thous.	2 875
	% of Poland	6,4%		% of Poland	7,7%
Density of population	people per sq km	144,1	Rate of urbanisation		67,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	104 074	GDP	million PLN	299 162
	avg for Poland = 100%	108,1%		% of Poland	8,27%

Labor market

End of February 2025

Unemployment persons - thous.	60,0
Employed persons - thous.	1 140,0
Activ persons - thous.	1 200,0
Unemployment rate	5,0%
Poland	5,4%

Labor market

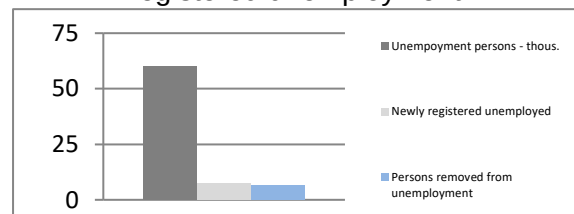


Labor market

In February 2025

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	7,6
Persons removed from unemployment	6,7

Registered unemployment

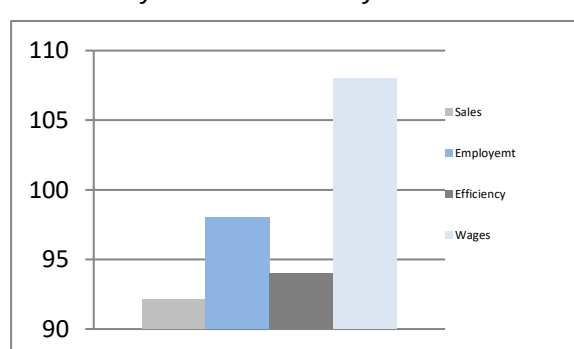


Industry - enterprise sector

I-II 2025

Total sales	million PLN	34 409
Sales per employed	thous. PLN	154
Employment	in thous.	223
Wages	PLN	9 106
Sales	I-II 2024 = 100	92,1
Employment	I-II 2024 = 100	98,0
Efficiency	I-II 2024 = 100	94,0
Wages	I-II 2024 = 100	108,0

Dynamics - industry

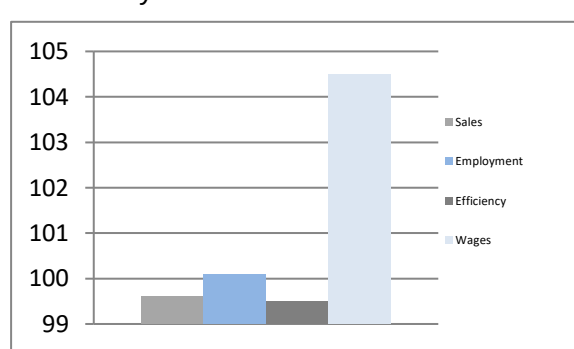


Construction - enterprise sector

I-II 2025

Total sales	million PLN	2 504
Sales per employed	thous. PLN	86
Employment	in thous.	29
Wages	PLN	8 466
Sales	I-II 2024 = 100	99,6
Employment	I-II 2024 = 100	100,1
Efficiency	I-II 2024 = 100	99,5
Wages	I-II 2024 = 100	104,5

Dynamics - construction

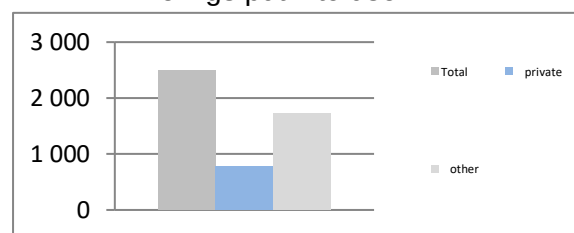


Dwellings put into use

I-II 2025

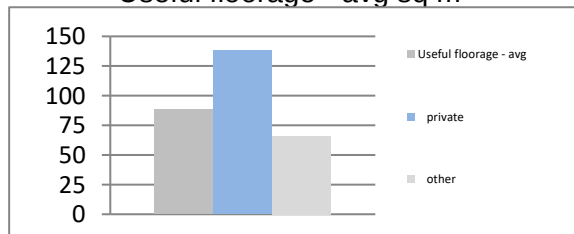
Total	pcs	2 499
private	pcs	770
other	pcs	1 729
Dynamics	I-II 2024 = 100	80,1

Dwellings put into use



Useful floor area	thous. sq m	220
private	thous. sq m	106
other	thous. sq m	114
Dynamics	I-II 2024 = 100	86,9
Useful floorage - avg	sq m	88
private	sq m	138
other	sq m	66

Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

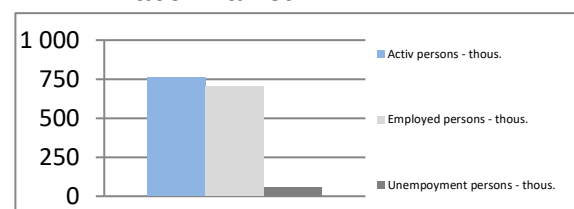
Area	sq km	17 971	Popul.	thous.	1 990
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	110,7	Rate of urbanisation		58,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	76 882	GDP	million PLN	153 018
	avg for Poland = 100%	79,8%		% of Poland	4,23%

Labor market

End of February 2025

Unemployment persons - thous.	58,7
Employed persons - thous.	703,6
Activ persons - thous.	762,3
Unemployment rate	7,7%
Poland	5,4%

Labor market

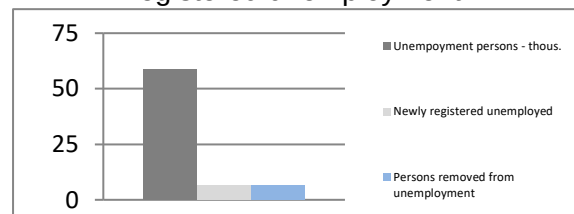


Labor market

In February 2025

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	6,6
Persons removed from unemployment	6,7

Registered unemployment

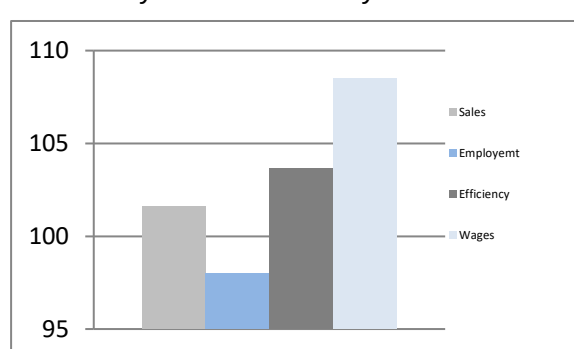


Industry - enterprise sector

I-II 2025

Total sales	million PLN	14 165
Sales per employed	thous. PLN	110
Employment	in thous.	129
Wages	PLN	7 485
Sales	I-II 2024 = 100	101,6
Employment	I-II 2024 = 100	98,0
Efficiency	I-II 2024 = 100	103,7
Wages	I-II 2024 = 100	108,5

Dynamics - industry

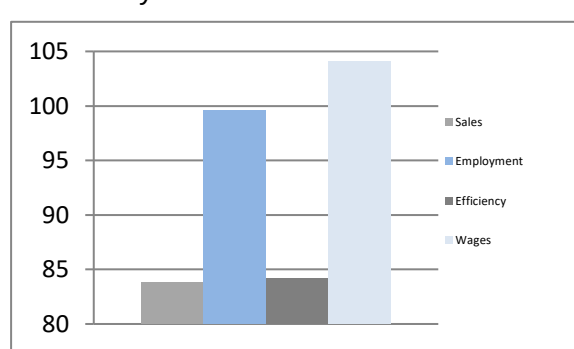


Construction - enterprise sector

I-II 2025

Total sales	million PLN	1 592
Sales per employed	thous. PLN	84
Employment	in thous.	19
Wages	PLN	7 398
Sales	I-II 2024 = 100	83,8
Employment	I-II 2024 = 100	99,6
Efficiency	I-II 2024 = 100	84,1
Wages	I-II 2024 = 100	104,1

Dynamics - construction

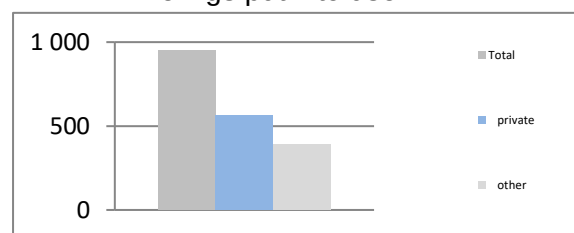


Dwellings put into use

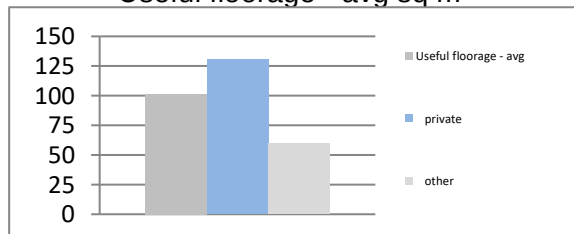
I-II 2025

Total	pcs	951
private	pcs	561
other	pcs	390
Dynamics	I-II 2024 = 100	75,6
Useful floor area	thous. sq m	97
private	thous. sq m	73
other	thous. sq m	23
Dynamics	I-II 2024 = 100	76,4
Useful floorage - avg	sq m	101
private	sq m	131
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

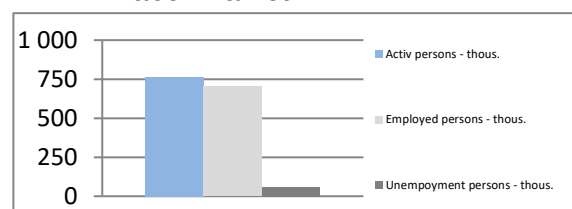
Area	sq km	25 122	Popul.	thous.	2 004
	% of Poland	8,0%		% of Poland	5,3%
Density of population	people per sq km	79,7	Rate of urbanisation		46,3%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	65 361	GDP	million PLN	130 951
	avg for Poland = 100%	67,9%		% of Poland	3,62%

Labor market

End of February 2025

Unemployment persons - thous.	58,8
Employed persons - thous.	704,8
Activ persons - thous.	763,6
Unemployment rate	7,7%
Poland	5,4%

Labor market

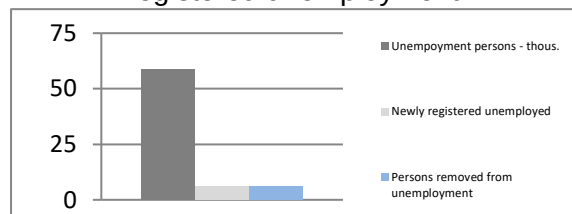


Labor market

In February 2025

Unemployed per 1 job advertisement	31,0
Newly registered unemployed	6,1
Persons removed from unemployment	6,1

Registered unemployment

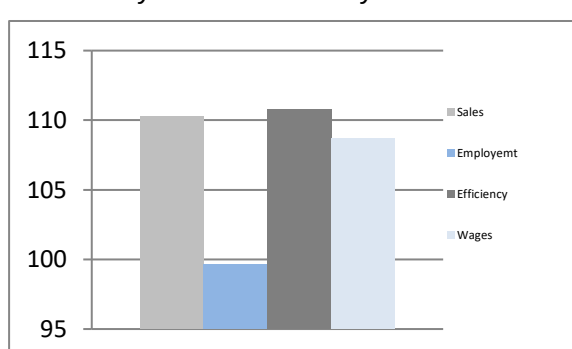


Industry - enterprise sector

I-II 2025

Total sales	million PLN	10 647
Sales per employed	thous. PLN	109
Employment	in thous.	98
Wages	PLN	8 238
Sales	I-II 2024 = 100	110,3
Employment	I-II 2024 = 100	99,6
Efficiency	I-II 2024 = 100	110,7
Wages	I-II 2024 = 100	108,7

Dynamics - industry

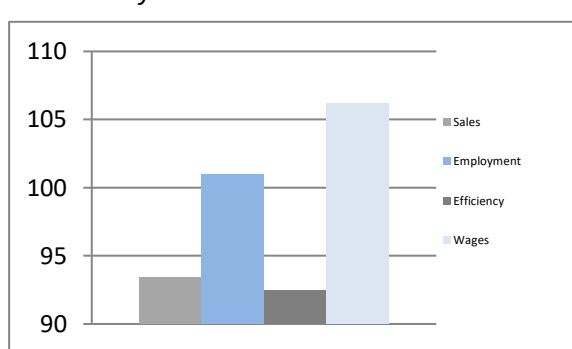


Construction - enterprise sector

I-II 2025

Total sales	million PLN	1 003
Sales per employed	thous. PLN	56
Employment	in thous.	18
Wages	PLN	6 579
Sales	I-II 2024 = 100	93,4
Employment	I-II 2024 = 100	101,0
Efficiency	I-II 2024 = 100	92,5
Wages	I-II 2024 = 100	106,2

Dynamics - construction

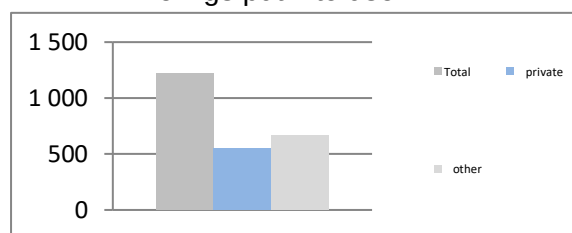


Dwellings put into use

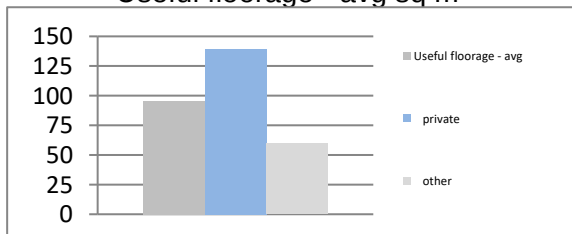
I-II 2025

Total	pcs	1 219
private	pcs	550
other	pcs	669
Dynamics	I-II 2024 = 100	73,1
Useful floor area	thous. sq m	116
private	thous. sq m	77
other	thous. sq m	40
Dynamics	I-II 2024 = 100	80,7
Useful floorage - avg	sq m	95
private	sq m	139
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

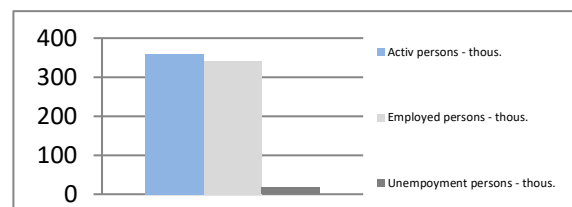
Area	sq km	13 988	Popul.	thous.	972
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,5	Rate of urbanisation		64,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	77 774	GDP	million PLN	75 604
	avg for Poland = 100%	80,8%		% of Poland	2,09%

Labor market

End of February 2025

Unemployment persons - thous.	17,6
Employed persons - thous.	341,6
Activ persons - thous.	359,2
Unemployment rate	4,9%
	Poland 5,4%

Labor market

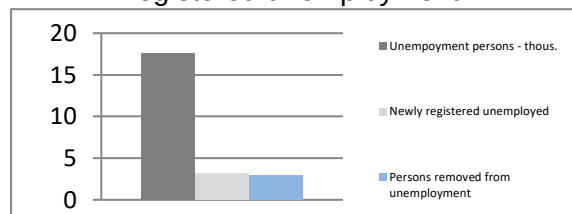


Labor market

In February 2025

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	3,2
Persons removed from unemployment	2,9

Registered unemployment

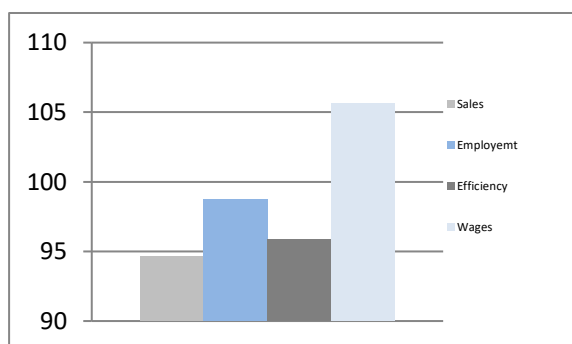


Industry - enterprise sector

I-II 2025

Total sales	million PLN	8 445
Sales per employed	thous. PLN	126
Employment	in thous.	67
Wages	PLN	7 743
Sales	I-II 2024 = 100	94,6
Employment	I-II 2024 = 100	98,7
Efficiency	I-II 2024 = 100	95,8
Wages	I-II 2024 = 100	105,6

Dynamics - industry

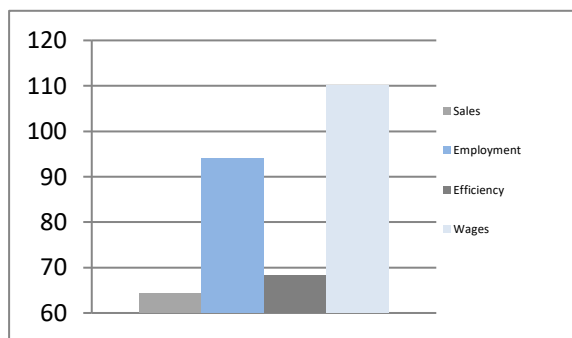


Construction - enterprise sector

I-II 2025

Total sales	million PLN	395
Sales per employed	thous. PLN	56
Employment	in thous.	7
Wages	PLN	7 041
Sales	I-II 2024 = 100	64,2
Employment	I-II 2024 = 100	94,1
Efficiency	I-II 2024 = 100	68,2
Wages	I-II 2024 = 100	110,0

Dynamics - construction

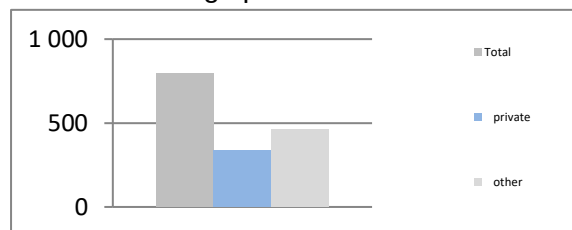


Dwellings put into use

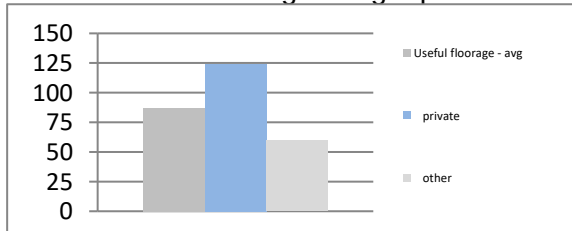
I-II 2025

Total	pcs	796
private	pcs	336
other	pcs	460
Dynamics	I-II 2024 = 100	110,9
Useful floor area	thous. sq m	69
private	thous. sq m	42
other	thous. sq m	28
Dynamics	I-II 2024 = 100	106,3
Useful floorage - avg	sq m	87
private	sq m	124
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

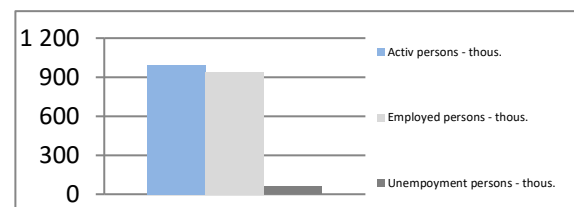
Area	sq km	18 219	Popul.	thous.	2 354
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	129,2	Rate of urbanisation		62,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	92 353	GDP	million PLN	217 408
	avg for Poland = 100%	95,9%		% of Poland	6,01%

Labor market

End of February 2025

Unemployment persons - thous.	57,8
Employed persons - thous.	938,8
Activ persons - thous.	996,6
Unemployment rate	5,8%
	Poland 5,4%

Labor market

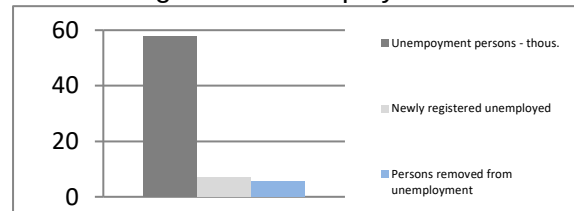


Labor market

In February 2025

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	6,8
Persons removed from unemployment	5,7

Registered unemployment

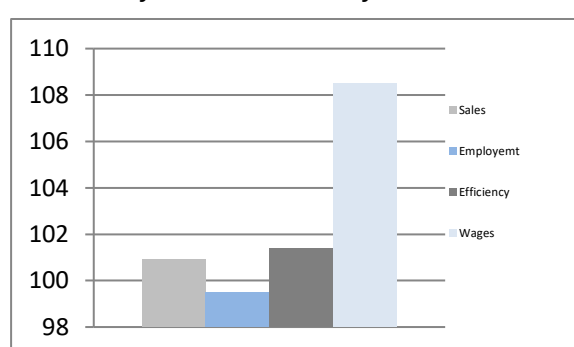


Industry - enterprise sector

I-II 2025

Total sales	million PLN	22 865
Sales per employed	thous. PLN	138
Employment	in thous.	166
Wages	PLN	8 220
Sales	I-II 2024 = 100	100,9
Employment	I-II 2024 = 100	99,5
Efficiency	I-II 2024 = 100	101,4
Wages	I-II 2024 = 100	108,5

Dynamics - industry

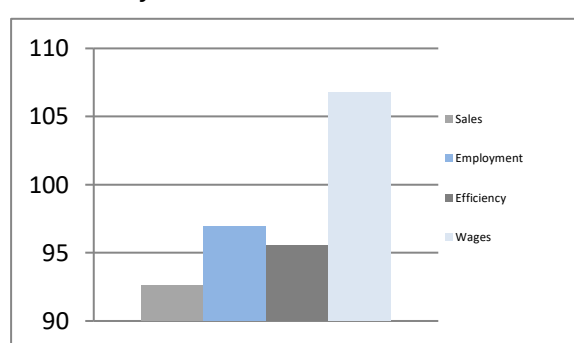


Construction - enterprise sector

I-II 2025

Total sales	million PLN	1 911
Sales per employed	thous. PLN	106
Employment	in thous.	18
Wages	PLN	7 302
Sales	I-II 2024 = 100	92,6
Employment	I-II 2024 = 100	96,9
Efficiency	I-II 2024 = 100	95,6
Wages	I-II 2024 = 100	106,8

Dynamics - construction

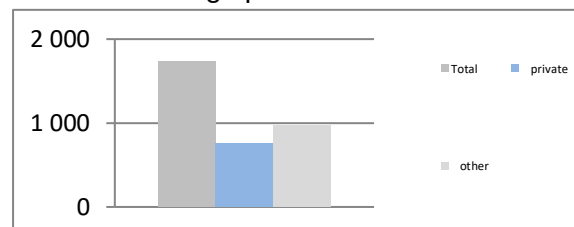


Dwellings put into use

I-II 2025

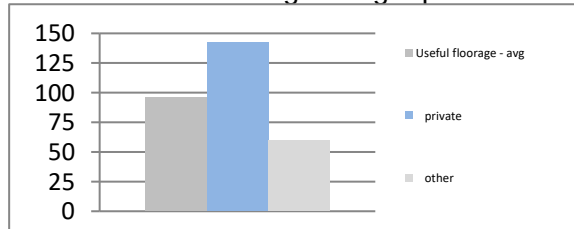
Total	pcs	1 735
private	pcs	758
other	pcs	977
Dynamics	I-II 2024 = 100	109,6

Dwellings put into use



Useful floor area	thous. sq m	166
private	thous. sq m	108
other	thous. sq m	58
Dynamics	I-II 2024 = 100	104,9
Useful floorage - avg	sq m	96
private	sq m	142
other	sq m	60

Useful floorage - avg sq m



MAŁOPOLSKIE

Area	sq km	15 183	Popul.	thous.	3 430
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,9	Rate of urbanisation		47,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	85 117	GDP	million PLN	291 927
	avg for Poland = 100%	88,4%		% of Poland	8,07%

Labor market

End of February 2025

Unemployment persons - thous.	65,5
Employed persons - thous.	1 390,1
Activ persons - thous.	1 455,6

Unemployment rate	4,5%
Poland	5,4%

Labor market

In February 2025

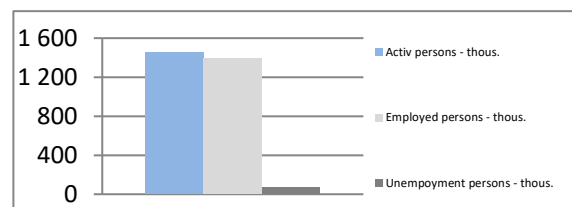
Unemployed per 1 job advertisement	14,0
Newly registered unemployed	8,3
Persons removed from unemployment	7,1

Industry - enterprise sector

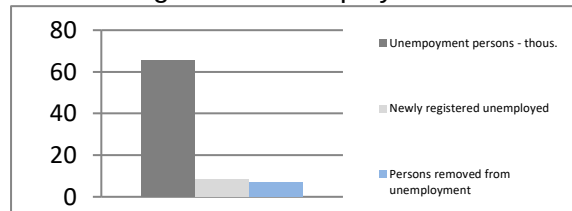
I-II 2025

Total sales	million PLN	29 869
Sales per employed	thous. PLN	138
Employment	in thous.	216
Wages	PLN	8 020
Sales	I-II 2024 = 100	101,5
Employment	I-II 2024 = 100	99,4
Efficiency	I-II 2024 = 100	102,1
Wages	I-II 2024 = 100	107,1

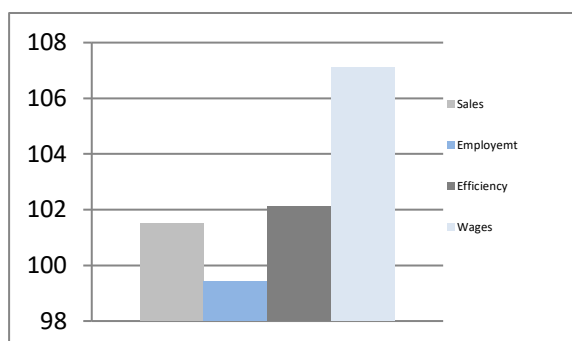
Labor market



Registered unemployment



Dynamics - industry

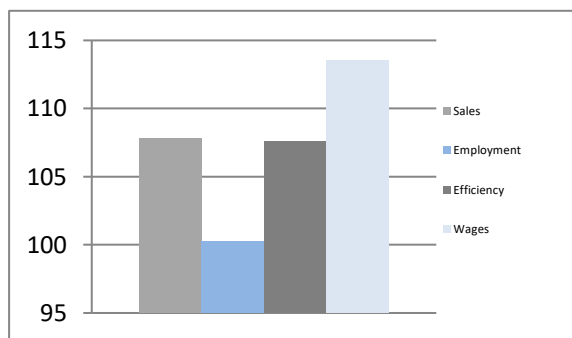


Construction - enterprise sector

I-II 2025

Total sales	million PLN	4 087
Sales per employed	thous. PLN	100
Employment	in thous.	41
Wages	PLN	7 746
Sales	I-II 2024 = 100	107,8
Employment	I-II 2024 = 100	100,2
Efficiency	I-II 2024 = 100	107,6
Wages	I-II 2024 = 100	113,5

Dynamics - construction

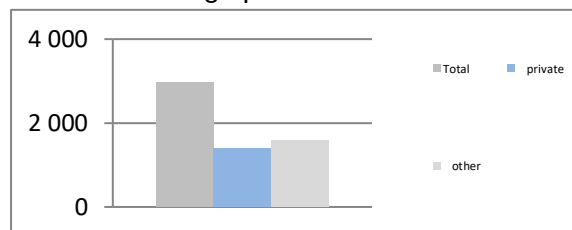


Dwellings put into use

I-II 2025

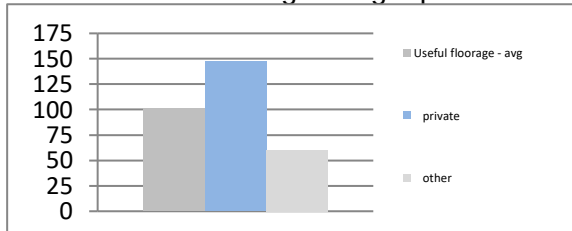
Total	pcs	2 979
private	pcs	1 402
other	pcs	1 577
Dynamics	I-II 2024 = 100	99,1

Dwellings put into use



Useful floor area	thous. sq m	301
private	thous. sq m	207
other	thous. sq m	95
Dynamics	I-II 2024 = 100	95,0

Useful floorage - avg sq m



Useful floorage - avg	sq m	101
private	sq m	147
other	sq m	60

MAZOWIECKIE

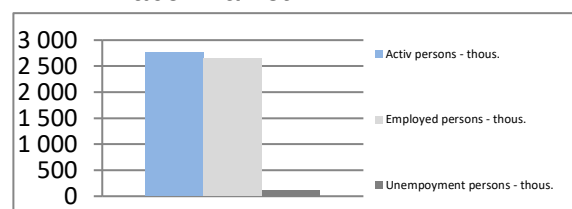
Area	sq km	35 558	Popul.	thous.	5 511
	% of Poland	11,4%		% of Poland	14,7%
Density of population	people per sq km	155,0	Rate of urbanisation		64,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	156 826	GDP	million PLN	864 206
	avg for Poland = 100%	162,8%		% of Poland	23,89%

Labor market

End of February 2025

Unemployment persons - thous.	115,9
Employed persons - thous.	2 643,6
Activ persons - thous.	2 759,5
Unemployment rate	4,2%
	Poland 5,4%

Labor market

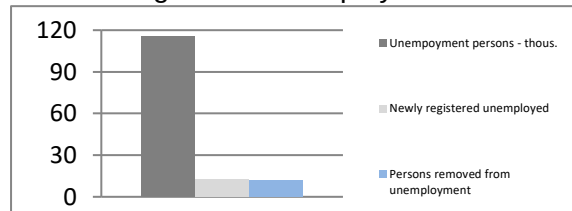


Labor market

In February 2025

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	12,9
Persons removed from unemployment	11,7

Registered unemployment

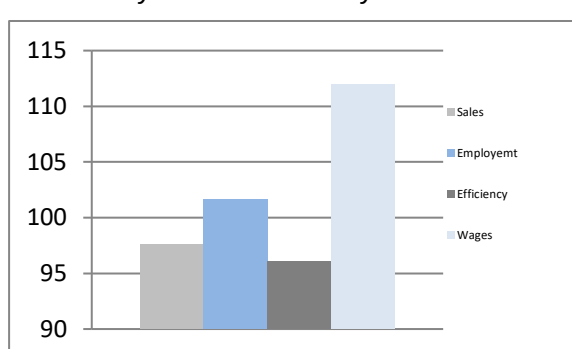


Industry - enterprise sector

I-II 2025

Total sales	million PLN	87 943
Sales per employed	thous. PLN	220
Employment	in thous.	400
Wages	PLN	9 470
Sales	I-II 2024 = 100	97,6
Employment	I-II 2024 = 100	101,6
Efficiency	I-II 2024 = 100	96,1
Wages	I-II 2024 = 100	112,0

Dynamics - industry

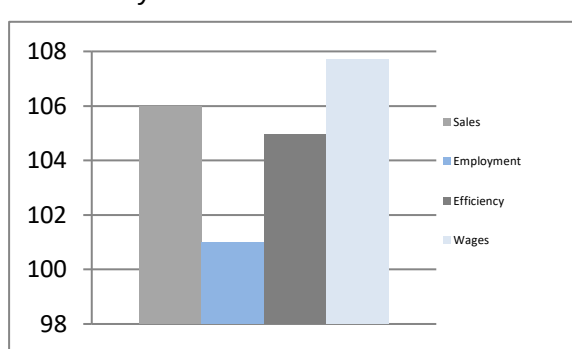


Construction - enterprise sector

I-II 2025

Total sales	million PLN	15 936
Sales per employed	thous. PLN	170
Employment	in thous.	94
Wages	PLN	9 376
Sales	I-II 2024 = 100	106,0
Employment	I-II 2024 = 100	101,0
Efficiency	I-II 2024 = 100	105,0
Wages	I-II 2024 = 100	107,7

Dynamics - construction

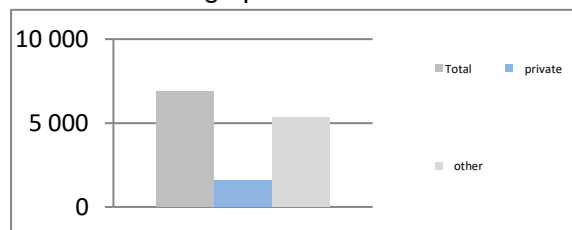


Dwellings put into use

I-II 2025

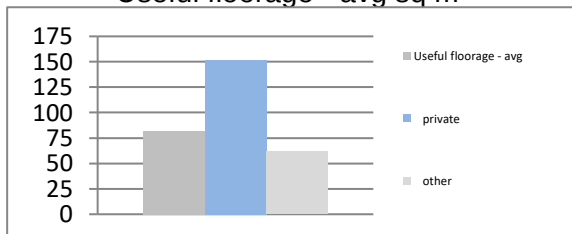
Total	pcs	6 880
private	pcs	1 556
other	pcs	5 324
Dynamics	I-II 2024 = 100	117,1

Dwellings put into use



Useful floor area	thous. sq m	566
private	thous. sq m	236
other	thous. sq m	330
Dynamics	I-II 2024 = 100	111,3

Useful floorage - avg sq m



Useful floorage - avg	sq m	82
private	sq m	151
other	sq m	62

OPOLSKIE

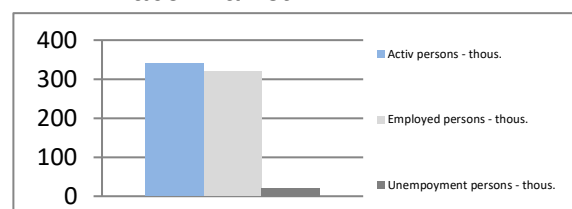
Area	sq km	9 412	Popul.	thous.	933
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,2	Rate of urbanisation		52,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	75 969	GDP	million PLN	70 902
	avg for Poland = 100%	78,9%		% of Poland	1,96%

Labor market

End of February 2025

Unemployment persons - thous.	21,5
Employed persons - thous.	319,8
Activ persons - thous.	341,3
Unemployment rate	6,3%
Poland	5,4%

Labor market

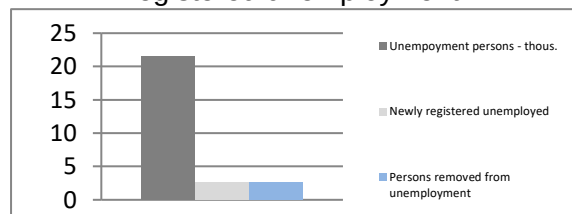


Labor market

In February 2025

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,6
Persons removed from unemployment	2,7

Registered unemployment

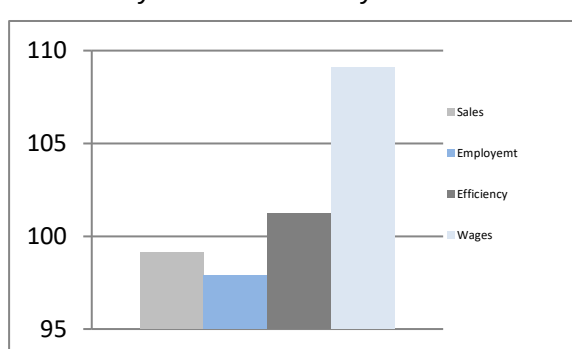


Industry - enterprise sector

I-II 2025

Total sales	million PLN	7 298
Sales per employed	thous. PLN	126
Employment	in thous.	58
Wages	PLN	8 001
Sales	I-II 2024 = 100	99,1
Employment	I-II 2024 = 100	97,9
Efficiency	I-II 2024 = 100	101,2
Wages	I-II 2024 = 100	109,1

Dynamics - industry

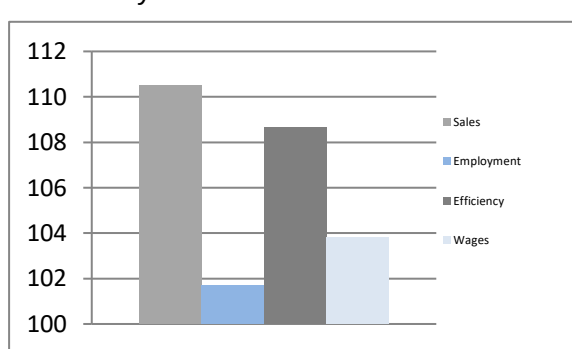


Construction - enterprise sector

I-II 2025

Total sales	million PLN	1 013
Sales per employed	thous. PLN	145
Employment	in thous.	7
Wages	PLN	7 869
Sales	I-II 2024 = 100	110,5
Employment	I-II 2024 = 100	101,7
Efficiency	I-II 2024 = 100	108,7
Wages	I-II 2024 = 100	103,8

Dynamics - construction

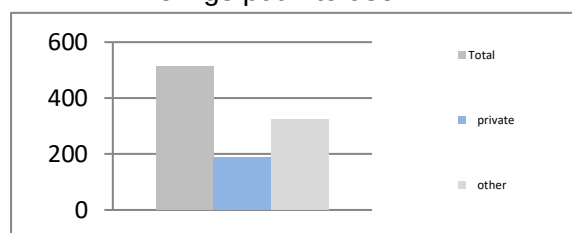


Dwellings put into use

I-II 2025

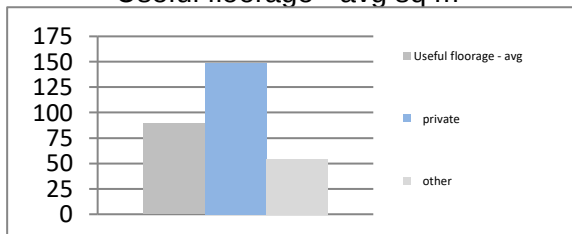
Total	pcs	514
private	pcs	190
other	pcs	324
Dynamics	I-II 2024 = 100	188,3

Dwellings put into use



Useful floor area	thous. sq m	46
private	thous. sq m	28
other	thous. sq m	18
Dynamics	I-II 2024 = 100	121,4

Useful floorage - avg sq m



Useful floorage - avg	sq m	89
private	sq m	148
other	sq m	55

PODKARPACKIE

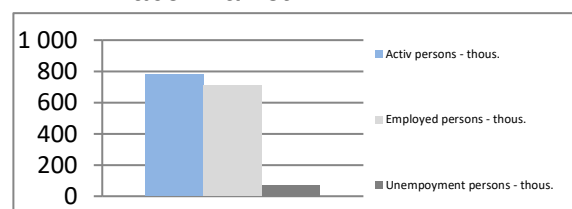
Area	sq km	17 846	Popul.	thous.	2 067
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	115,8	Rate of urbanisation		41,1%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	66 675	GDP	million PLN	137 824
	avg for Poland = 100%	69,2%		% of Poland	3,81%

Labor market

End of February 2025

Unemployment persons - thous.	71,0
Employed persons - thous.	709,2
Activ persons - thous.	780,2
Unemployment rate	9,1%
Poland	5,4%

Labor market

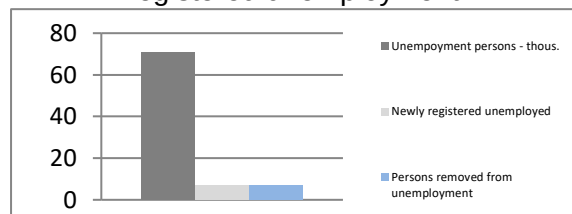


Labor market

In February 2025

Unemployed per 1 job advertisement	35,0
Newly registered unemployed	7,1
Persons removed from unemployment	7,0

Registered unemployment

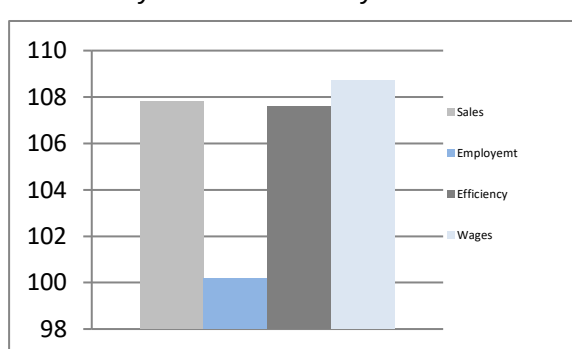


Industry - enterprise sector

I-II 2025

Total sales	million PLN	15 004
Sales per employed	thous. PLN	111
Employment	in thous.	135
Wages	PLN	7 630
Sales	I-II 2024 = 100	107,8
Employment	I-II 2024 = 100	100,2
Efficiency	I-II 2024 = 100	107,6
Wages	I-II 2024 = 100	108,7

Dynamics - industry

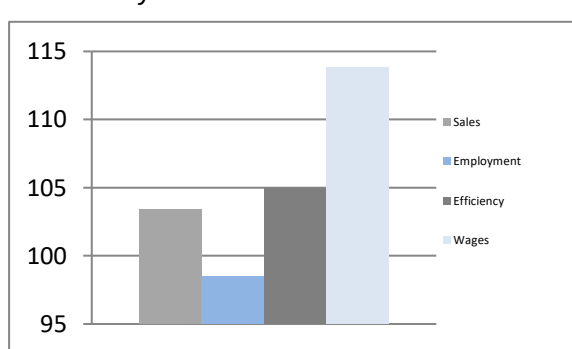


Construction - enterprise sector

I-II 2025

Total sales	million PLN	1 435
Sales per employed	thous. PLN	80
Employment	in thous.	18
Wages	PLN	7 108
Sales	I-II 2024 = 100	103,4
Employment	I-II 2024 = 100	98,5
Efficiency	I-II 2024 = 100	105,0
Wages	I-II 2024 = 100	113,8

Dynamics - construction

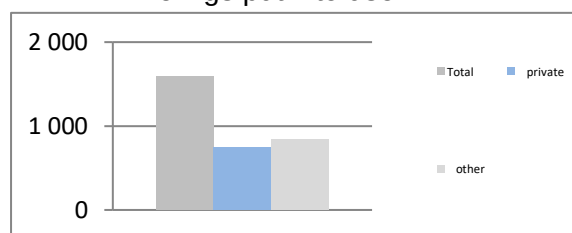


Dwellings put into use

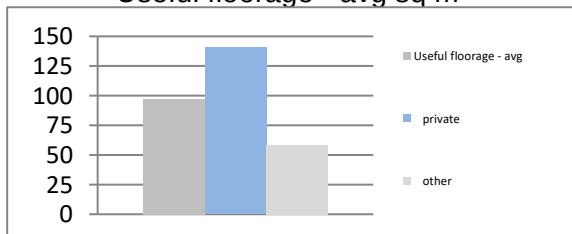
I-II 2025

Total	pcs	1 595
private	pcs	748
other	pcs	847
Dynamics	I-II 2024 = 100	99,4
Useful floor area	thous. sq m	155
private	thous. sq m	105
other	thous. sq m	50
Dynamics	I-II 2024 = 100	98,6
Useful floorage - avg	sq m	97
private	sq m	141
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

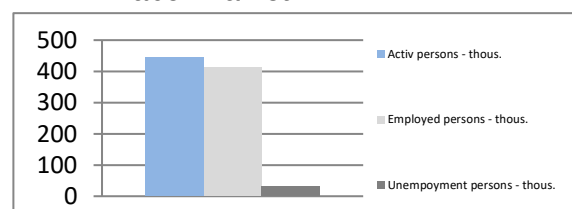
Area	sq km	20 187	Popul.	thous.	1 135
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,2	Rate of urbanisation		60,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	72 017	GDP	million PLN	81 754
	avg for Poland = 100%	74,8%		% of Poland	2,26%

Labor market

End of February 2025

Unemployment persons - thous.	32,0
Employed persons - thous.	412,4
Activ persons - thous.	444,4
Unemployment rate	7,2%
Poland	5,4%

Labor market

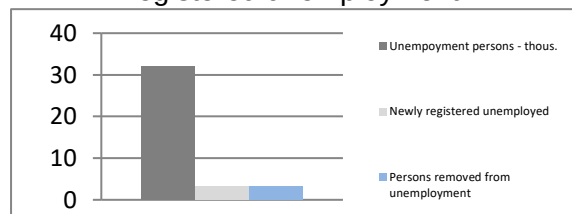


Labor market

In February 2025

Unemployed per 1 job advertisement	23,0
Newly registered unemployed	3,3
Persons removed from unemployment	3,4

Registered unemployment

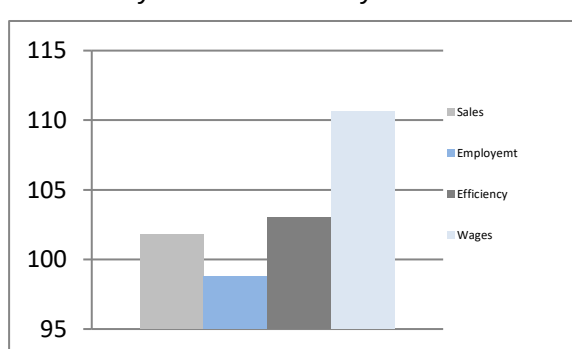


Industry - enterprise sector

I-II 2025

Total sales	million PLN	8 410
Sales per employed	thous. PLN	150
Employment	in thous.	56
Wages	PLN	7 457
Sales	I-II 2024 = 100	101,8
Employment	I-II 2024 = 100	98,8
Efficiency	I-II 2024 = 100	103,0
Wages	I-II 2024 = 100	110,6

Dynamics - industry

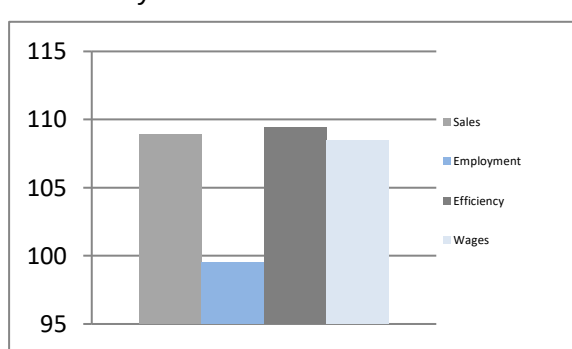


Construction - enterprise sector

I-II 2025

Total sales	million PLN	1 466
Sales per employed	thous. PLN	122
Employment	in thous.	12
Wages	PLN	7 988
Sales	I-II 2024 = 100	108,9
Employment	I-II 2024 = 100	99,5
Efficiency	I-II 2024 = 100	109,4
Wages	I-II 2024 = 100	108,5

Dynamics - construction

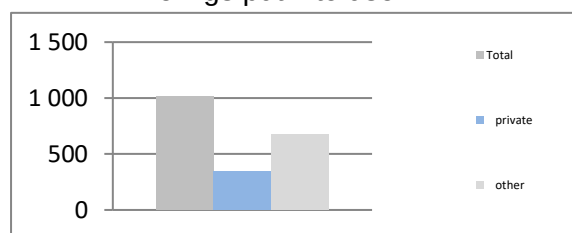


Dwellings put into use

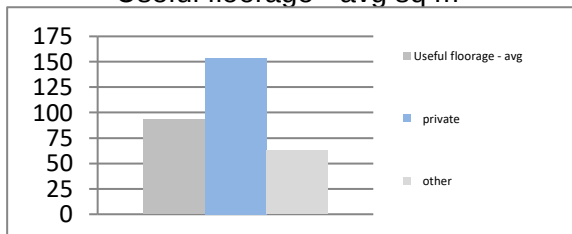
I-II 2025

Total	pcs	1 016
private	pcs	342
other	pcs	674
Dynamics	I-II 2024 = 100	54,4
Useful floor area	thous. sq m	95
private	thous. sq m	53
other	thous. sq m	42
Dynamics	I-II 2024 = 100	73,0
Useful floorage - avg	sq m	93
private	sq m	154
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

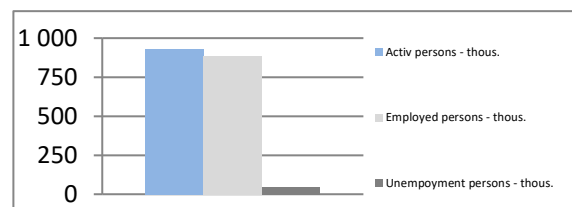
Area	sq km	18 310	Popul.	thous.	2 360
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,9	Rate of urbanisation		62,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	91 969	GDP	million PLN	217 046
	avg for Poland = 100%	95,5%		% of Poland	6,00%

Labor market

End of February 2025

Unemployment persons - thous.	46,5
Employed persons - thous.	883,5
Activ persons - thous.	930,0
Unemployment rate	5,0%
Poland	5,4%

Labor market

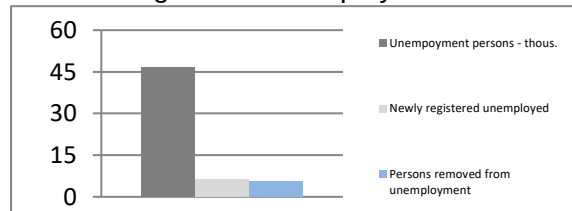


Labor market

In February 2025

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	6,4
Persons removed from unemployment	5,5

Registered unemployment

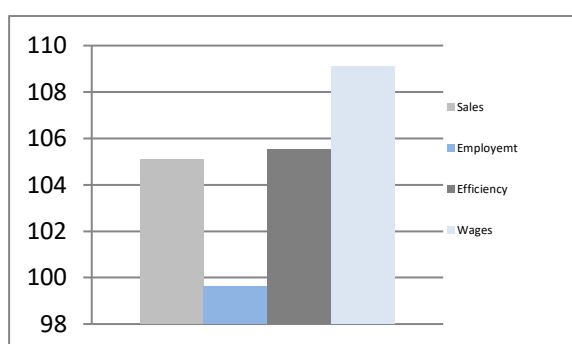


Industry - enterprise sector

I-II 2025

Total sales	million PLN	19 605
Sales per employed	thous. PLN	126
Employment	in thous.	155
Wages	PLN	7 457
Sales	I-II 2024 = 100	105,1
Employment	I-II 2024 = 100	99,6
Efficiency	I-II 2024 = 100	105,5
Wages	I-II 2024 = 100	109,1

Dynamics - industry

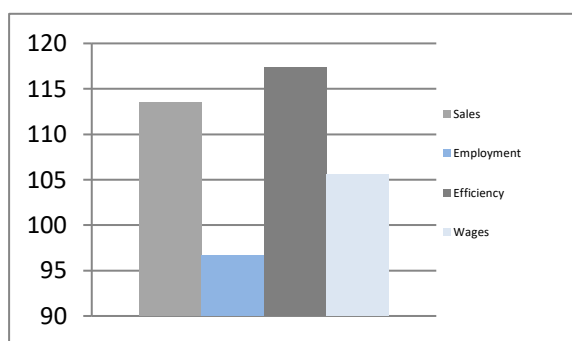


Construction - enterprise sector

I-II 2025

Total sales	million PLN	3 630
Sales per employed	thous. PLN	121
Employment	in thous.	30
Wages	PLN	7 740
Sales	I-II 2024 = 100	113,5
Employment	I-II 2024 = 100	96,7
Efficiency	I-II 2024 = 100	117,4
Wages	I-II 2024 = 100	105,6

Dynamics - construction

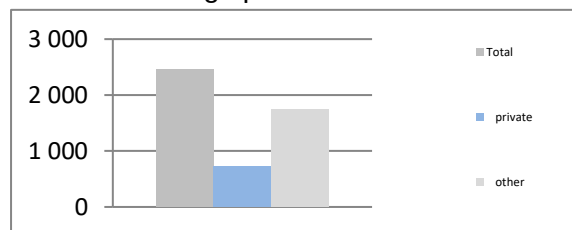


Dwellings put into use

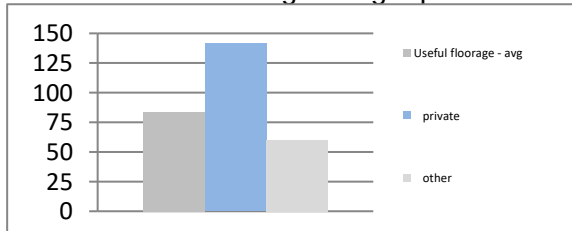
I-II 2025

Total	pcs	2 454
private	pcs	716
other	pcs	1 738
Dynamics	I-II 2024 = 100	93,7
Useful floor area	thous. sq m	206
private	thous. sq m	101
other	thous. sq m	105
Dynamics	I-II 2024 = 100	98,6
Useful floorage - avg	sq m	84
private	sq m	142
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

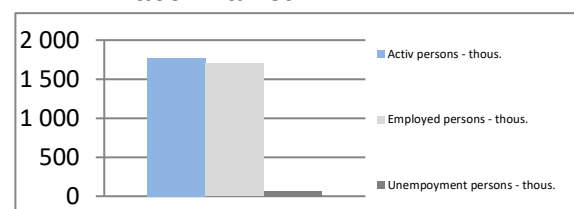
Area	sq km	12 333	Popul.	thous.	4 305
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	349,1	Rate of urbanisation		75,7%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	99 320	GDP	million PLN	427 581
	avg for Poland = 100%	103,1%		% of Poland	11,82%

Labor market

End of February 2025

Unemployment persons - thous.	69,0
Employed persons - thous.	1 700,2
Activ persons - thous.	1 769,2
Unemployment rate	3,9%
	Poland 5,4%

Labor market

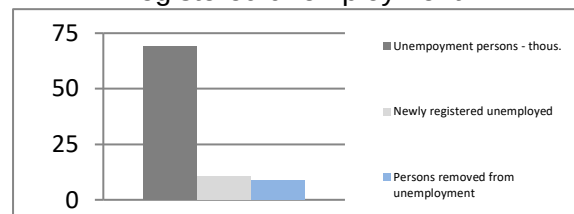


Labor market

In February 2025

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	10,5
Persons removed from unemployment	9,0

Registered unemployment

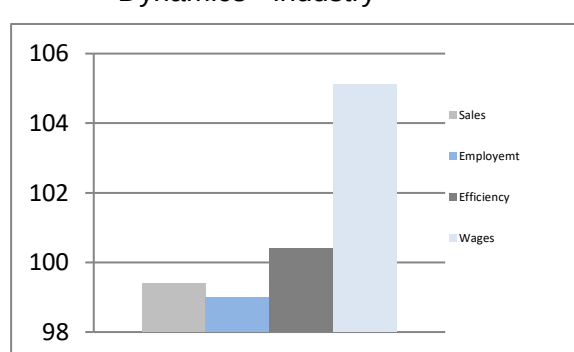


Industry - enterprise sector

I-II 2025

Total sales	million PLN	53 077
Sales per employed	thous. PLN	121
Employment	in thous.	440
Wages	PLN	9 111
Sales	I-II 2024 = 100	99,4
Employment	I-II 2024 = 100	99,0
Efficiency	I-II 2024 = 100	100,4
Wages	I-II 2024 = 100	105,1

Dynamics - industry

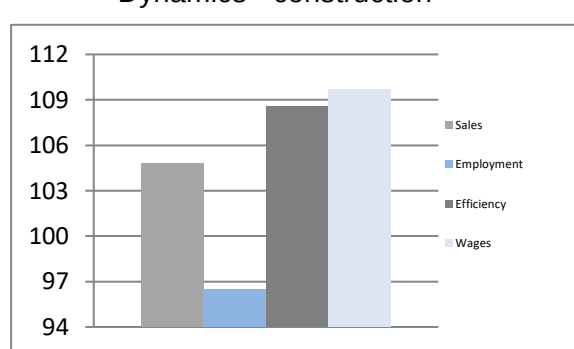


Construction - enterprise sector

I-II 2025

Total sales	million PLN	5 571
Sales per employed	thous. PLN	116
Employment	in thous.	48
Wages	PLN	7 860
Sales	I-II 2024 = 100	104,8
Employment	I-II 2024 = 100	96,5
Efficiency	I-II 2024 = 100	108,6
Wages	I-II 2024 = 100	109,7

Dynamics - construction

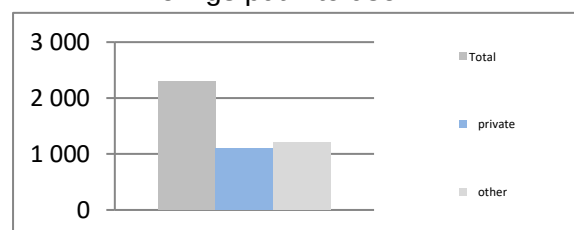


Dwellings put into use

I-II 2025

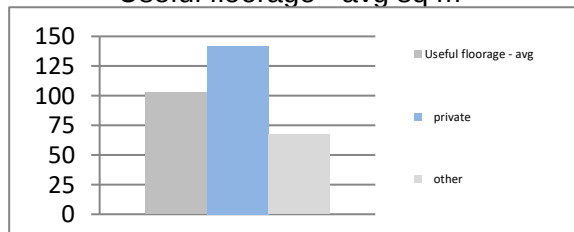
Total	pcs	2 301
private	pcs	1 096
other	pcs	1 205
Dynamics	I-II 2024 = 100	101,5

Dwellings put into use



Useful floor area	thous. sq m	237
private	thous. sq m	156
other	thous. sq m	81
Dynamics	I-II 2024 = 100	101,6
Useful floorage - avg	sq m	103
private	sq m	142
other	sq m	67

Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

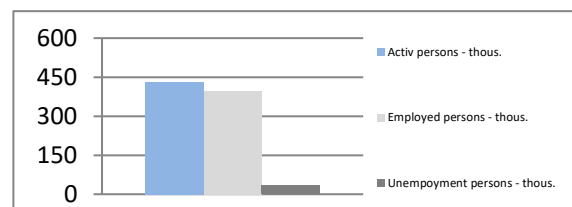
Area	sq km	11 711	Popul.	thous.	1 163
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	99,3	Rate of urbanisation		45,2%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	70 296	GDP	million PLN	81 754
	avg for Poland = 100%	73,0%		% of Poland	2,26%

Labor market

End of February 2025

Unemployment persons - thous.	34,5
Employed persons - thous.	396,8
Activ persons - thous.	431,3
Unemployment rate	8,0%
Poland	5,4%

Labor market

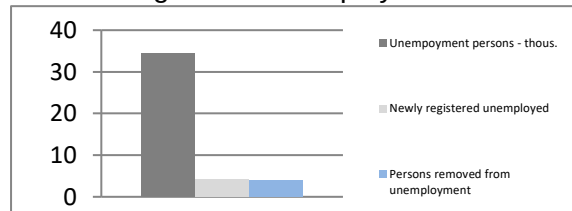


Labor market

In February 2025

Unemployed per 1 job advertisement	24,0
Newly registered unemployed	4,1
Persons removed from unemployment	4,0

Registered unemployment

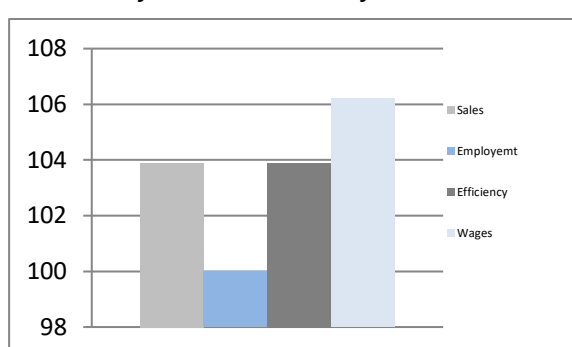


Industry - enterprise sector

I-II 2025

Total sales	million PLN	7 124
Sales per employed	thous. PLN	108
Employment	in thous.	66
Wages	PLN	7 657
Sales	I-II 2024 = 100	103,9
Employment	I-II 2024 = 100	100,0
Efficiency	I-II 2024 = 100	103,9
Wages	I-II 2024 = 100	106,2

Dynamics - industry

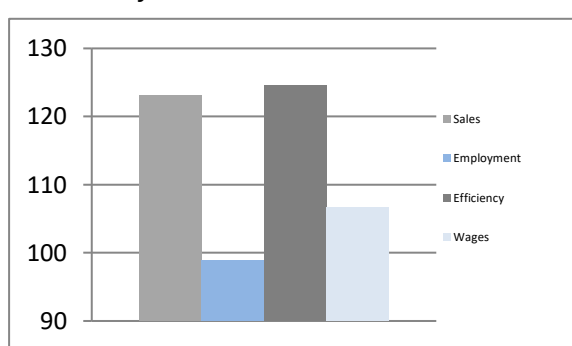


Construction - enterprise sector

I-II 2025

Total sales	million PLN	802
Sales per employed	thous. PLN	89
Employment	in thous.	9
Wages	PLN	6 969
Sales	I-II 2024 = 100	123,1
Employment	I-II 2024 = 100	98,9
Efficiency	I-II 2024 = 100	124,5
Wages	I-II 2024 = 100	106,7

Dynamics - construction

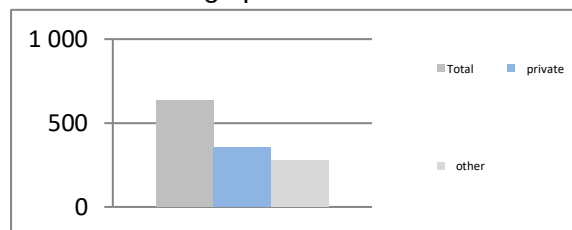


Dwellings put into use

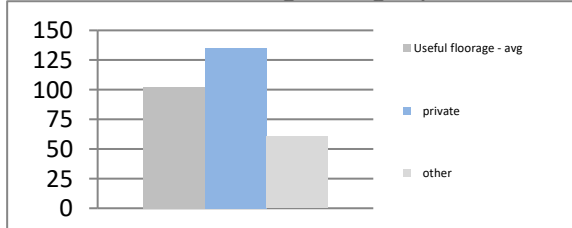
I-II 2025

Total	pcs	634
private	pcs	356
other	pcs	278
Dynamics	I-II 2024 = 100	93,4
Useful floor area	thous. sq m	65
private	thous. sq m	48
other	thous. sq m	17
Dynamics	I-II 2024 = 100	96,9
Useful floorage - avg	sq m	102
private	sq m	135
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

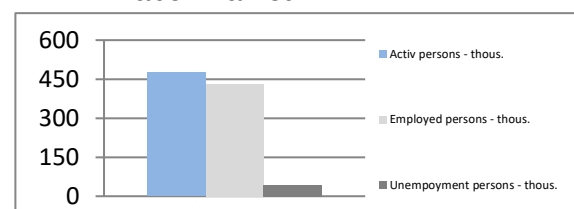
Area	sq km	24 173	Popul.	thous.	1 353
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,0	Rate of urbanisation		58,8%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	65 485	GDP	million PLN	88 627
	avg for Poland = 100%	68,0%		% of Poland	2,45%

Labor market

End of February 2025

Unemployment persons - thous.	42,7
Employed persons - thous.	431,7
Activ persons - thous.	474,4
Unemployment rate	9,0%
Poland	5,4%

Labor market

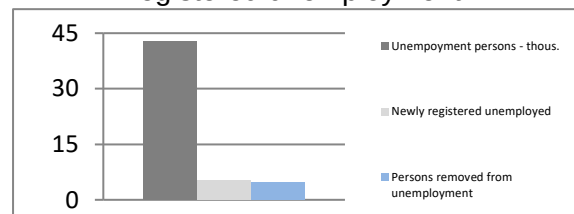


Labor market

In February 2025

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	5,3
Persons removed from unemployment	4,7

Registered unemployment

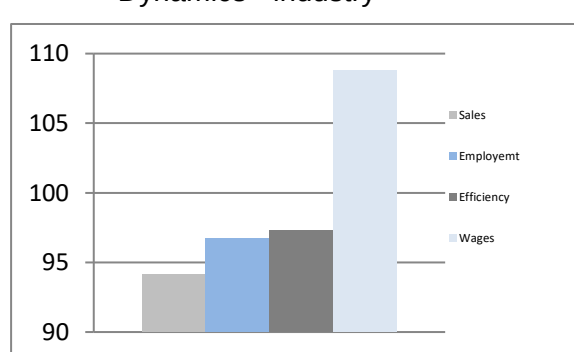


Industry - enterprise sector

I-II 2025

Total sales	million PLN	7 639
Sales per employed	thous. PLN	102
Employment	in thous.	75
Wages	PLN	7 423
Sales	I-II 2024 = 100	94,1
Employment	I-II 2024 = 100	96,7
Efficiency	I-II 2024 = 100	97,3
Wages	I-II 2024 = 100	108,8

Dynamics - industry

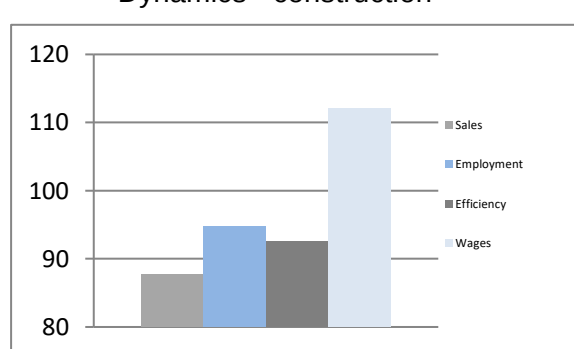


Construction - enterprise sector

I-II 2025

Total sales	million PLN	643
Sales per employed	thous. PLN	71
Employment	in thous.	9
Wages	PLN	7 069
Sales	I-II 2024 = 100	87,7
Employment	I-II 2024 = 100	94,8
Efficiency	I-II 2024 = 100	92,5
Wages	I-II 2024 = 100	112,1

Dynamics - construction

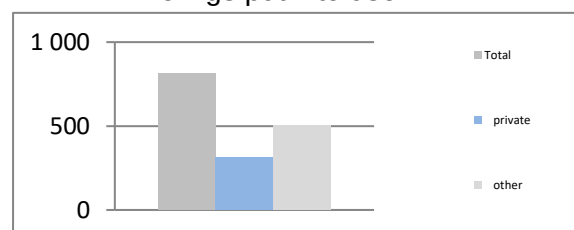


Dwellings put into use

I-II 2025

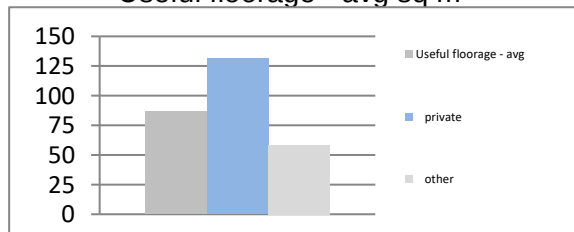
Total	pcs	815
private	pcs	314
other	pcs	501
Dynamics	I-II 2024 = 100	105,8

Dwellings put into use



Useful floor area	thous. sq m	71
private	thous. sq m	41
other	thous. sq m	29
Dynamics	I-II 2024 = 100	97,1

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	131
other	sq m	59

WIELKOPOLSKIE

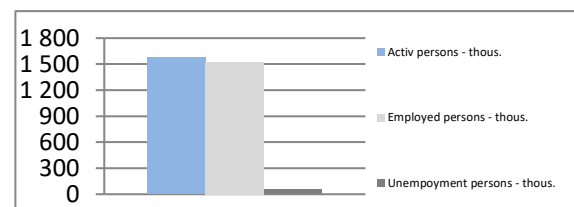
Area	sq km	29 827	Popul.	thous.	3 484
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	116,8	Rate of urbanisation		53,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	101 125	GDP	million PLN	352 338
	avg for Poland = 100%	105,0%		% of Poland	9,74%

Labor market

End of February 2025

Unemployment persons - thous.	52,0
Employed persons - thous.	1 523,8
Activ persons - thous.	1 575,8
Unemployment rate	3,3%
Poland	5,4%

Labor market

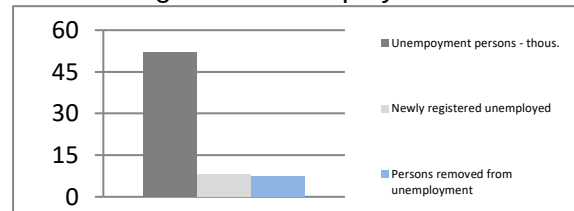


Labor market

In February 2025

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	8,3
Persons removed from unemployment	7,3

Registered unemployment

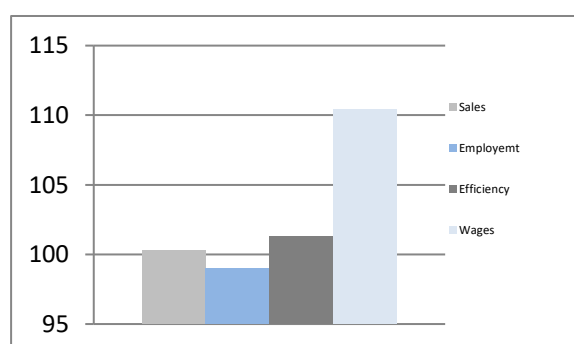


Industry - enterprise sector

I-II 2025

Total sales	million PLN	41 602
Sales per employed	thous. PLN	125
Employment	in thous.	334
Wages	PLN	7 970
Sales	I-II 2024 = 100	100,3
Employment	I-II 2024 = 100	99,0
Efficiency	I-II 2024 = 100	101,3
Wages	I-II 2024 = 100	110,4

Dynamics - industry

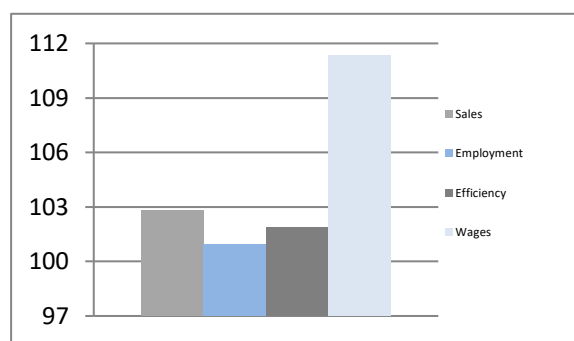


Construction - enterprise sector

I-II 2025

Total sales	million PLN	5 350
Sales per employed	thous. PLN	130
Employment	in thous.	41
Wages	PLN	7 939
Sales	I-II 2024 = 100	102,8
Employment	I-II 2024 = 100	100,9
Efficiency	I-II 2024 = 100	101,9
Wages	I-II 2024 = 100	111,3

Dynamics - construction

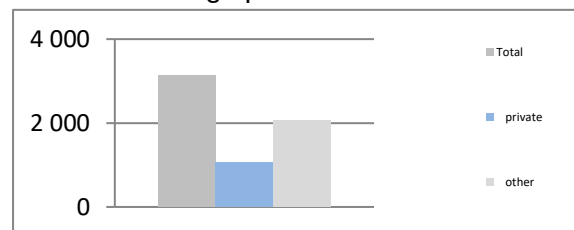


Dwellings put into use

I-II 2025

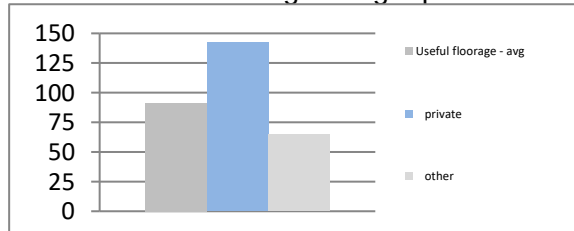
Total	pcs	3 133
private	pcs	1 070
other	pcs	2 063
Dynamics	I-II 2024 = 100	119,3

Dwellings put into use



Useful floor area	thous. sq m	286
private	thous. sq m	153
other	thous. sq m	134
Dynamics	I-II 2024 = 100	105,3

Useful floorage - avg sq m



Useful floorage - avg	sq m	91
private	sq m	143
other	sq m	65

ZACHODNIOPOMORSKIE

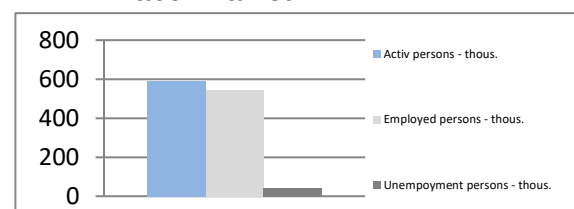
Area	sq km	22 892	Popul.	thous.	1 627
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,1	Rate of urbanisation		68,0%
	Poland	120,1		Poland	59,5%
GDP per capita	thous. PLN	78 268	GDP	million PLN	127 334
	avg for Poland = 100%	81,3%		% of Poland	3,52%

Labor market

End of February 2025

Unemployment persons - thous.	43,0
Employed persons - thous.	546,0
Activ persons - thous.	589,0
Unemployment rate	7,3%
Poland	5,4%

Labor market

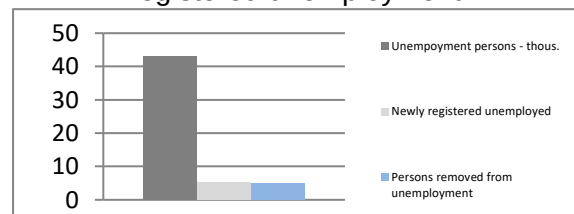


Labor market

In February 2025

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	5,3
Persons removed from unemployment	4,9

Registered unemployment

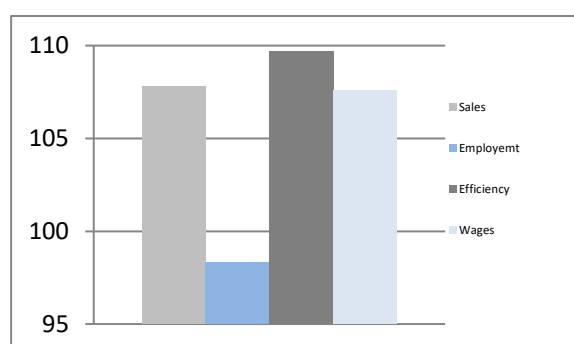


Industry - enterprise sector

I-II 2025

Total sales	million PLN	10 497
Sales per employed	thous. PLN	115
Employment	in thous.	91
Wages	PLN	7 769
Sales	I-II 2024 = 100	107,8
Employment	I-II 2024 = 100	98,3
Efficiency	I-II 2024 = 100	109,7
Wages	I-II 2024 = 100	107,6

Dynamics - industry

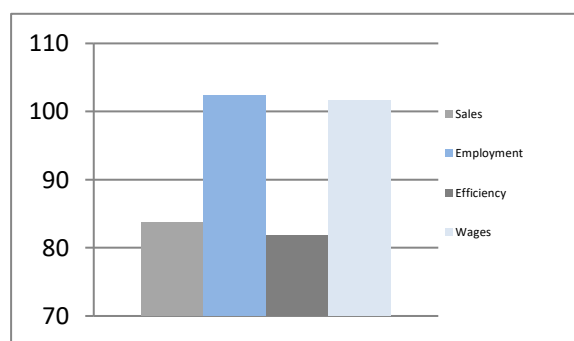


Construction - enterprise sector

I-II 2025

Total sales	million PLN	870
Sales per employed	thous. PLN	79
Employment	in thous.	11
Wages	PLN	6 996
Sales	I-II 2024 = 100	83,7
Employment	I-II 2024 = 100	102,3
Efficiency	I-II 2024 = 100	81,8
Wages	I-II 2024 = 100	101,6

Dynamics - construction

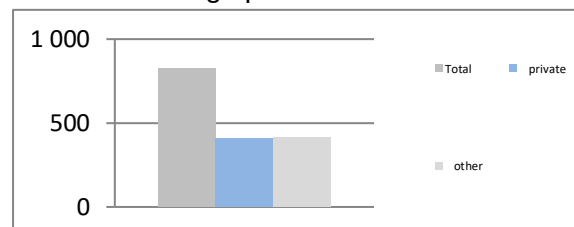


Dwellings put into use

I-II 2025

Total	pcs	824
private	pcs	408
other	pcs	416
Dynamics	I-II 2024 = 100	76,7

Dwellings put into use



Useful floor area	thous. sq m	80
private	thous. sq m	52
other	thous. sq m	28
Dynamics	I-II 2024 = 100	80,8
Useful floorage - avg	sq m	97
private	sq m	128
other	sq m	66

Useful floorage - avg sq m

